**INTEREST RATES MARKET NOTICE**

**Date: 23 June 2014**

**Subject:** New Financial Instrument Listing

***(DEVELOPMENT BANK OF SOUTHERN AFRICA –“DVC005”)***

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The JSE Limited has granted a listing to **DEVELOPMENT BANK OF SOUTHERN AFRICA** on Interest Rate Market with effect from 24 June 2014 under its **Domestic Medium Term Note Programme** dated **21 January 2008**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 35,000,000,000.00

**Total Notes Outstanding** R 24,003,000,000.00

**Bond Code** DVC005

**Nominal Issued** R 400,000,000.00

**Issue Price** 100%

**Coupon** 6.400% (3 Month JIBAR as at 19 June 2014 of 5.800% plus 60 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 23 June 2015

**Books Close** 13 September, 13 December, 13 March, 13 June

**Interest Payment Date(s)** 23 September, 23 December, 23 March, 23 June

**Last Day to Register** By 17:00 on 12 September, 12 December, 12 March, 12 June

**Issue Date** 24 June 2014

**Date Convention** Following

**Interest Commencement Date** 24 June 2014

**First Interest Payment Date** 23 September 2014

**ISIN No.** ZAG000116989

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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